JACKSON®

Teams of experts

Well positioned to meet your clients' needs

Jackson's teams of specialized experts are here to support you as you navigate a variety of complex retirement-planning scenarios to meet the unique needs of your clients.

ADVANCED STRATEGIES

- Help your clients navigate tax, trust, estate, charitable and other planning scenarios.
- Consult with our seasoned professionals who hold a variety of degrees, designations and certifications, including CFA®, CFP®, CFS®, ChFC®, CLU®, FLMI, FSRI, JD and RICP®.

PORTFOLIO STRATEGISTS

- Get detailed information on capital markets and a deeper perspective of subaccounts.
- Explore subaccount mechanics, performance characteristics and portfolio construction to help your clients pursue their investment goals.

ADVISORY INTEGRATION GROUP

- Get help modeling and incorporating annuities into financial plans using the leading fintech platforms and learn how to demonstrate the value of income guarantees in retirement.
- Explore and learn about the many financial planning tools on jackson.com.

COMPETITIVE INSIGHTS TEAM

- Get market analysis and insights into competitor pricing and products to help you make the most informed decisions for your clients.
- Dive deeper into market conditions and competitor and market trends using third-party data, including Morningstar® and other platforms to make educated decisions based on your clients' financial needs.

Contact your Jackson® team or visit jackson.com for more information.

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Before investing, investors should carefully consider the investment objectives, risks, charges, and expenses of the variable annuity and its underlying investment options. The current contract prospectus and underlying fund prospectuses provide this and other important information. Please contact your financial professional or the Company to obtain the prospectuses. Please read the prospectuses carefully before investing or sending money.

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